

Fiscal Year 2024 Appraisal													
	July	August	September	October	November	December	January	February	March	April	May	June	Total
Investigations													
New	1	6	1	0	3	1	1	1	0	0	2	1	17
Out for Review Standard 3 Review (sent)	0	3	3	2	0	0	0	4	0	0	0	0	12
Closed Cases	2	4	0	7	1	3	7	2	0	0	0	4	30
Back from Review	0	0	3	1	1	0	0	0	1	1	2	0	9
Standard 3 Review Budget balance remaining	Extended contract to 12/31/23 \$3,500 / New contracts pending	\$ 2,000.00	\$ 500.00	\$ -	-	\$ -	\$36,500	\$ 34,100.00	\$ 34,100.00	\$ 34,100.00	\$ 34,100.00	\$ 34,100.00	
New Standard 3 Review Budget (Contract in the works)	Contract Awarded 1/26/2024												
Current Active Cases	33	32	33	26	28	26	20	20	20	20	22	19	
Active Cases over a year	23	20	22	17	12	9	9	9	10	12	12	11	
Active Cases over 6 months	0	4	1	3	3	4	6	6	5	3	5	5	
Appraisal	July	August	September	October	November	December	January	February	March	April	May	June	
New Course	21	50	7	21	7	17	13	2	10	7	9	8	172
Renewals	35	9	26	23	8	20	12	13	16	19	30	37	248
New AMCS	1	1	0	0	0	1	1	0	0	1	0	0	5
Course Denials	0	0	0	0	0	0	0	0	0	0	0	0	0
Interns Approved	0	1	1	2	0	2	0	1	0	1	0	0	8
Pending Intern	1	1	1	0	0	0	3						
Pending Course Approval	7	1	11	1	0	0	1	5	7	6	5	9	
Pending AARC Cases	2	1	2	0	2	2	2	2	2	2	2	0	
Pending CARE Cases	7	8	8	9	11	11	6	6	6	5	5	7	
	July	August	September	October	November	December	January	February	March	April	May	June	
Active Certified General	404	399	404	403	402	409	420	Unavailable	Unavailable	Unavailable	Unavailable	424	
In Renewal - Certified General	not reported previously	44	35	38	41	33	30	Unavailable	Unavailable	Unavailable	Unavailable	24	
Pending - Certified General	not reported previously	7	7	3	9	13	11	Unavailable	Unavailable	Unavailable	Unavailable	10	
Total CG	not reported previously	450	446	444	452	455	461	Unavailable	Unavailable	Unavailable	Unavailable	458	
Active Certified Residential	436	437	430	431	429	414	424	Unavailable	Unavailable	Unavailable	Unavailable	412	
In Renewal - Certified Residential	not reported previously	29	31	30	28	41	24	Unavailable	Unavailable	Unavailable	Unavailable	35	
Pending - Certified Residential	not reported previously	2	5	4	4	2	4	Unavailable	Unavailable	Unavailable	Unavailable	3	
Total CR	not reported previously	468	466	465	461	457	452	Unavailable	Unavailable	Unavailable	Unavailable	450	
Active Residential	76	73	74	68	66	61	60	Unavailable	Unavailable	Unavailable	Unavailable	56	
In Renewal - Residential	not reported previously	8	5	9	9	12	11	Unavailable	Unavailable	Unavailable	Unavailable	8	
Pending - Residential	not reported previously	1	1	1	0	1	0	Unavailable	Unavailable	Unavailable	Unavailable	1	
Total RES	not reported previously	82	80	78	75	74	71	Unavailable	Unavailable	Unavailable	Unavailable	65	
Active Interns	75	72	70	71	75	73	71	Unavailable	Unavailable	Unavailable	Unavailable	60	
Active in Renewal - Interns	not reported previously	11	9	7	3	6	7	Unavailable	Unavailable	Unavailable	Unavailable	5	
Pending Intern	not reported previously	5	7	6	8	5	5	Unavailable	Unavailable	Unavailable	Unavailable	4	
Total INTR	not reported previously	88	86	84	86	84	83	Unavailable	Unavailable	Unavailable	Unavailable	69	
Active ATMP	not reported previously	97	95	92	109	113	107	Unavailable	Unavailable	Unavailable	Unavailable	108	
Pending ATMP	not reported previously	10	11	11	11	11	11	Unavailable	Unavailable	Unavailable	Unavailable	10	

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Total ATMP	not reported previously	107	106	103	120	124	118	Unavailable	Unavailable	Unavailable	Unavailable		118
Active AMC	109	109	103	107	105	104	103	Unavailable	Unavailable	Unavailable	Unavailable		98
In Renewal AMC	not reported previously	17	17	13	14	12	11	Unavailable	Unavailable	Unavailable	Unavailable		16
Pending AMC	not reported previously	2	3	3	4	3	3	Unavailable	Unavailable	Unavailable	Unavailable		2
Total AMC	not reported previously	128	123	123	123	119	117	Unavailable	Unavailable	Unavailable	Unavailable		116
AMC INDV	323	325	306	302	297	298	299	Unavailable	Unavailable	Unavailable	Unavailable		286
AMC INDV - In Renewal	not reported previously	0	0	0	0	12	0	Unavailable	Unavailable	Unavailable	Unavailable		0
AMC INDV - Pending	not reported previously	6	6	6	9	7	6	Unavailable	Unavailable	Unavailable	Unavailable		5
Total AMC INDV	not reported previously	331	312	308	306	317	305	Unavailable	Unavailable	Unavailable	Unavailable		291
AMC Federal (Active)	1	1	1	1	1	1	1	Unavailable	Unavailable	Unavailable	Unavailable		2

Special Note: As of current, 11 investigations have exceeded the 365-day mark. As the new Program Manager, I am working with the Compliance Investigator to implement new policies and procedures that will help streamline our investigative process and reduce the timeframe for completions. Our new goal is to have all investigative cases completed within 6 months from the date of receipt, including Standard 3 reviews if needed, this will allow for sufficient time to refer cases to AARC or CARE before the 365-day mark. We hope to achieve this by the end of the 2nd quarter of FY2025. ***Some information in the above report was not available due to the vacancy of the Program Manager position, and the inability to back date some system reports. I did my best to re-create and fill in the missing information.